



- ✓ All-in-one solution for processing, storing and managing online forms
- ✓ A.I. and blockchain-driven
- ✓ Compliant with all of today's privacy regulations
- ✓ We make form data trackable!

Regular Forms have 4 Problems

Formchain solves 4 **data privacy problems** related to the processing and storage of online submitted form data, problems that affect both site-owners (businesses) *and* end-users (senders of forms).

- By default, common forms **don't comply with most privacy regulations**Formchain makes forms automatically and instantly compliant with all privacy regulations
- Senders lose all sight, track and control over the data they submit over forms
 Formchain solves this by utilizing the User-Data Track Record and making form data trackable
- It is usually unclear to the sender where his/her data will be stored, physically
 Formchain solves this by always storing the submitted data in the end-user's country of residence
- Data submitted over forms most often gets stored for an indefinite time

 Formchain solves this by applying an automatically triggered data lifespan to the stored form data

Formchain's Main Components



- Used to Manage and Deploy Forms
 Used by businesses to connect existing forms to
 Formchain, or to create new forms using the Form Builder.
- Provides Access to Form Data & Analytics
 A single dashboard provides access to all submitted form data (including analytics) from all forms of the business.
- Covers Privacy Regulation Requirements
 Forms powered by Formchain comply to all privacy regulations
 related to form data (applies to Europe, USA, Canada and more).



- Used by End-Users (senders) of Forms
 The End-User Dashboard is used by end-users to access (view)
 their submitted data, as well as to file data deletion requests.
- Movements of Submitted Data are Tracked
 All movements of form data are logged in the so-called
 User-Data Track Record, accessible by the end-user.
- Protection of Data Ownership
 In order to comply with existing and upcoming privacy
 regulations, end-users stay legal owner of submitted form data.

Formchain Business Model

- End-User: never pays anything
- Site Owner: pays a pre-paid fee (each form submission costs \$0.02); can own and hold \$FORM for discounts
- **Private & Public Investors:** earn (by *staking** \$FORM) a profit-share of product payments (and benefit from possible appreciation of the \$FORM token).

* Locking up funds for up to at least 3 months

Pre-paid top-up credit

The site owner buys pre-paid top-up credit (in amounts of USD \$10, \$25, \$50 or \$100, stored as \$FORM), so the system can deduct a USD \$0.02 fee each time one of the site owner's forms is filled out and submitted. When the site owner runs out of pre-paid credit, the credit is automatically topped up.

Staking \$FORM

\$FORM holders can stake (lock up) their tokens, offering them to the Formchain Network for the purpose of increasing value stability, network security and product sustainability. Staking \$FORM gives the holder the benefit of earning a share of the quarterly Product Sales Revenue.

Product Sales Revenue

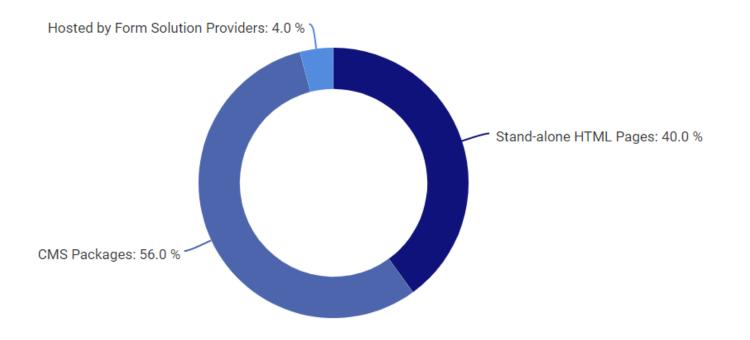
50% of the paid USD \$0.02 fee is distributed as profits over \$FORM stakers (20% over the PRIVATE Investors, 10% over all PUBLIC Investors and the remaining 30% over other beneficiaries), and 50% is transferred to the \$FORM Liquidity Pool for the purpose of adding stability to the \$FORM token's value.

Market

The market share of online forms is far from saturated.

On the contrary, it's a largely uncharted territory with most of the market residing in an idle "sleeping" state.

A majority of online forms are deployed as a simple part of a CMS (Content Management System), while another major part is deployed as a stand-alone HTML page, not driven by any backend at all. None of these two solutions (by default) offer any sort of privacy-regulations compliancy, at all.



200 million active websites

400 million active forms

TAM

Total Addressable Market (TAM)

There are **200 million active websites** online.

On average, a website contains 2 forms.

Added up, that's a total of **400 million forms**.

The average form is submitted about 3 times per week:

3 x 52 weeks = **156 submissions per year per form**.

400,000,000 forms x average of 156 form submissions per year

62,400,000,000 form submissions, globally, p/y

Multiplied by \$0.02 (paid per single form submission)

\$1,248,000,000 TAM

SAM & SOM

Serviceable Addressable Market (SAM) & Serviceable Obtainable Market (SOM)

The estimations on this slide are based on the calculations and estimations on the previous slide.

Total SAM | \$49,920,000 + \$71,884,800

\$121,804,800_{9,76% of TAM}

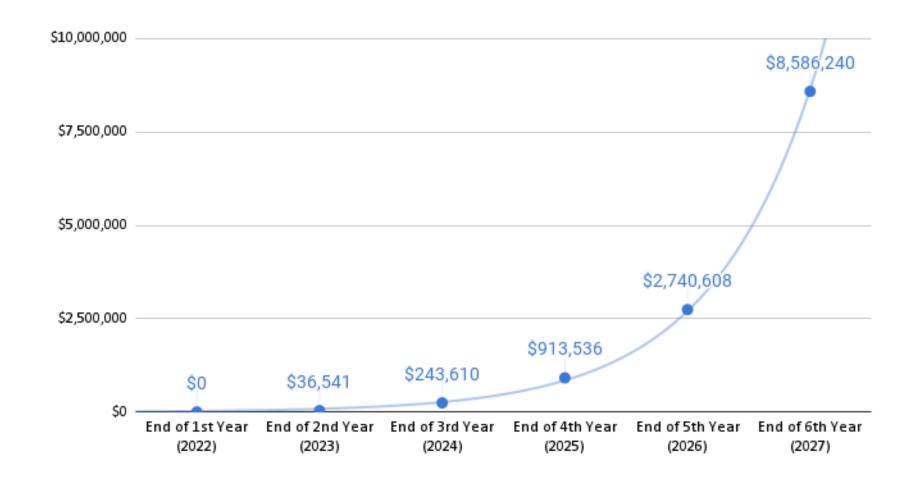
Total SOM | \$4,992,000 + \$3,594,240

\$8,586,240_{7,05% of SAM}

Expected Annual Sale Revenue based on SOM

This graph shows the total projected **Product Sale Revenue** as distributed over *all* initially released tokens (based on the SOM calculations).

This graph does **not** include or represent any possible value appreciation of the \$FORM token over time.



Investment needed for Phase I (Startup Phase)

At total of 9,000,000 \$FORM tokens will be sold during the private sale round at a price of **\$0.0220 USD** per token for a total of **\$198,000**.

Locking up / Vesting of private sale tokens:

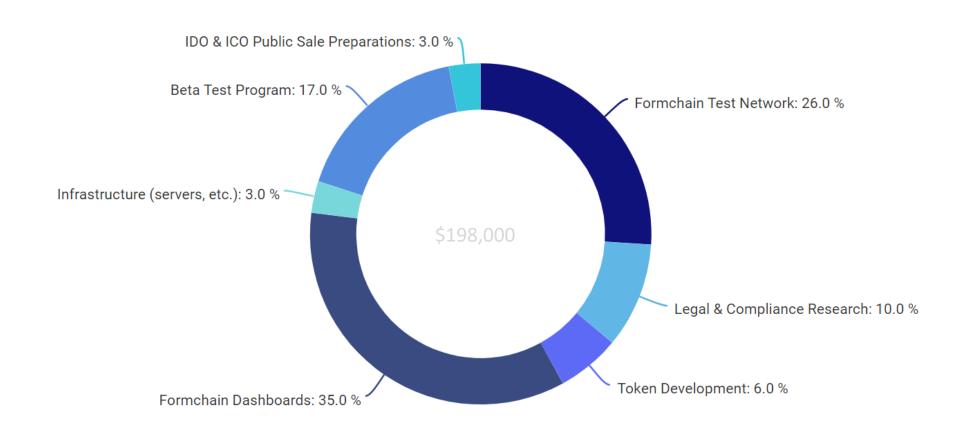
To secure the value stability of the \$FORM token, 25% of the tokens will instantly be released (unlocked) at the Token Generation Event (TGE); 75% will be locked up for a 6-months vesting period, followed by 6-Month linear release

\$198,000



Use of Sale Proceeds

Private Sale proceeds are entirely spent on funding the startup costs ("Phase 1").

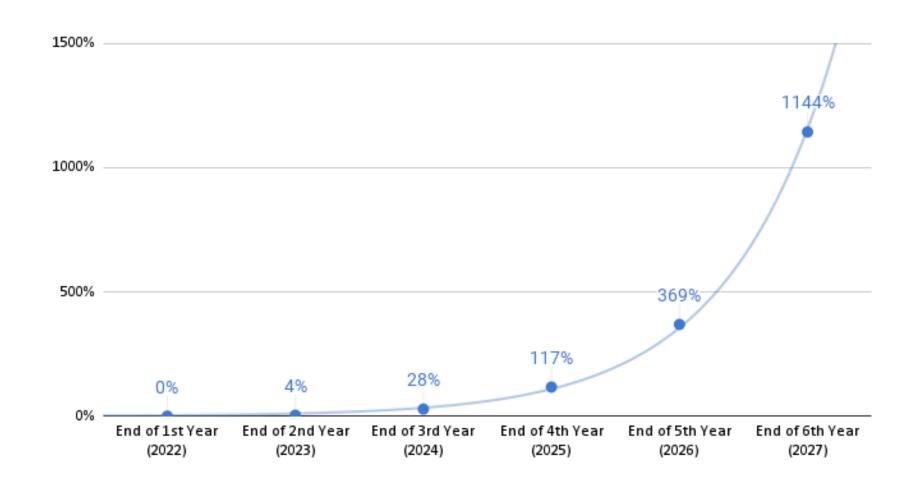


Expected Rate of Return

20% of all initially released tokens will be allocated to Private Investors

This graph shows the projected, cumulative R.o.R. based on the **Product Sale Revenue** distributed over all tokens sold during the Private Sale Round (with a total initial value of \$198,000) and is based on the SOM estimates.

This graph does **not** include or represent any possible value appreciation of the \$FORM token over time.



The Team

Our team's main focus is to bring Formchain to complete maturity – to make it stand on its own feet, operating in a completely decentralized and democratic way – as of June 2025



Roel KrottjeFounder, Product Development,
Web3 Development



Vishrut Gajjar
Web3, Smart Contract & A.I.
Development



Solana Smart Contract Development

To be determined



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